LAPORAN REALISASI PENGGUNAAN DANA HASIL PENAWARAN UMUM BERKELANJUTAN
OBLIGASI BERKELANJUTAN I & SUKUK IJARAH BERKELANJUTAN I SOLUSI SINERGI DIGITAL TAHAP I TAHUN 2026
PT SOLUSI SINERGI DIGITAL Tbk ("PERSEROAN")
PERIODE 30 JUNI 2026
Surat Pengantar No. 091/CORSEC/SSD/VII/2026

No	Jenis Penawaran Umum	Tanggal Efektif	Nilai Realisasi Penawaran Umum			Rencana Penggunaan Dana (Setelah dikurangi Biaya Penawaran Umum)			Realisasi Penggunaan Dana (Periode 30 Juni 2026)			Sisa Hasil Penawaran Umum
			Jumlah Hasil Penawaran Umum	Biaya Emisi	Hasil Bersih	Belanja Modal Perseroan (*Capex*)	Modal Kerja Perseroan	Jumlah	Belanja Modal Perseroan (*Capex*)	Modal Kerja Perseroan	Jumlah	
1	Penawaran Umum Berkelanjutan Obligasi Berkelanjutan I Solusi Sinergi Digital Tahap I Tahun 2026	23/06/2026	Rp1.250.000.000.000	Rp16.767.875.024	Rp1.233.232.124.976	Rp1.233.232.124.976	-	Rp1.233.232.124.976	Rp47.300.000.000	-	Rp47.300.000.000	Rp1.185.932.124.976
2	Penawaran Umum Berkelanjutan Sukuk Ijarah Berkelanjutan I Solusi Sinergi Digital Tahap I Tahun 2026	23/06/2026	Rp1.250.000.000.000	Rp16.862.875.024	Rp1.233.137.124.976	Rp1.233.137.124.976	-	Rp1.233.137.124.976	-	-	-	Rp1.233.137.124.976
Jumlah			**Rp2.500.000.000.000**	**Rp33.630.750.048**	**Rp2.466.369.249.952**	**Rp2.466.369.249.952**	-	**Rp2.466.369.249.952**	**Rp47.300.000.000**	-	**Rp47.300.000.000**	**Rp2.419.069.249.952**

Jakarta, 15 Juli 2026

Hormat kami,
PT Solusi Sinergi Digital Tbk

Nama : **Hendrik Tee**
Jabatan : Direktur Utama

PT Solusi Sinergi Digital Tbk
Kantor Fatmawati Mas Blok III No. 328-329
Jl. RS Fatmawati No. 20, Cilandak 12430
Jakarta Selatan, Indonesia

LAMPIRAN LAPORAN REALISASI PENGGUNAAN DANA HASIL PENAWARAN UMUM BERKELANJUTAN
OBLIGASI BERKELANJUTAN I & SUKUK IJARAH BERKELANJUTAN I SOLUSI SINERGI DIGITAL TAHAP I TAHUN 2026
PT SOLUSI SINERGI DIGITAL Tbk ("PERSEROAN")
PERIODE 30 JUNI 2026
Surat Pengantar No. 091/CORSEC/SSD/VII/2026

("LAMPIRAN")
URAIAN MENGENAI SISA DANA HASIL PENAWARAN UMUM YANG BELUM DIGUNAKAN INI MENJADI BAGIAN TIDAK TERPISAHKAN DARI LAPORAN INI

Berdasarkan Laporan Realisasi Penggunaan Dan Hasil Penawaran Umum Berkelanjutan Obligasi Berkelanjutan I & Sukuk Ijarah Berkelanjutan I Solusi Sinergi Digital Tahap I Tahun 2026, terdapat saldo yang belum digunakan dengan perincian saldo yang ditempatkan sebagai berikut:

No	Keterangan	Nominal		Jangka Waktu	Suku Bunga	Hubungan Afiliasi
		Obligasi	Sukuk Ijarah			
1	Giro pada Bank Jtrust atas nama PT Solusi Sinergi Digital Tbk	Rp600.000.000.000	-	-	0,90%	Tidak berafiliasi
2	Giro pada Bank KB Syariah atas nama PT Solusi Sinergi Digital Tbk	-	Rp332.075.000.000	-	1,65%	Tidak berafiliasi
3	Giro pada Bank KB Indonesia atas nama PT Solusi Sinergi Digital Tbk	Rp585.932.124.976	-	-	1,65%	Tidak berafiliasi
4	Giro pada Bank Jakarta Syariah atas nama PT Solusi Sinergi Digital Tbk	-	Rp800.000.000.000	-	1,25%	Tidak berafiliasi
5	Giro pada Bank BCA atas nama PT Solusi Sinergi Digital Tbk	-	Rp21.062.124.976	-	0,50%	Tidak berafiliasi
6	Giro pada Bank BCA atas nama PT Telemedia Komunikasi Pratama	-	Rp80.000.000.000	-	0,50%	Tidak berafiliasi
	Jumlah	**Rp1.185.932.124.976**	**Rp1.233.137.124.976**			
	Jumlah Keseluruhan	**Rp 2.419.069.249.952**				

Jakarta, 15 Juli 2026

Hormat kami,
PT Solusi Sinergi Digital Tbk

Nama : **Hendrik Tee**
Jabatan : Direktur Utama

THE REPORT ON THE REALIZATION OF THE USE OF PROCEEDS FROM THE CONTINUOUS PUBLIC OFFERING CONTINUOUS BONDS I AND CONTINUOUS SHARIA BONDS I SOLUSI SINERGI DIGITAL PHASE I YEAR 2026
PT SOLUSI SINERGI DIGITAL Tbk ("THE COMPANY")
PERIODE 30 JUNI 2026
Cover Letter No. 091/CORSEC/SSD/VII/2026

No	Type of Public Offering	Effective Date	Realization Value of Public Offering			Planned Use of Proceeds (Net of Public Offering Expenses)			Realization of Use of Proceeds (As of June 30, 2026)			Remaining Public Offering
			Gross Proceeds	Public Offering Expenses	Net Proceeds	Company Capital Expenditure	Company Working Capital	Total	Company Capital Expenditure	Company Working Capital	Total	
1	Continuous Public Offering of Continuous Bonds I Solusi Sinergi Digital Phase I Year 2026	23/06/2026	Rp1,250,000,000,000	Rp16,767,875,024	Rp1,233,232,124,976	Rp1,233,232,124,976	-	Rp1,233,232,124,976	Rp47,300,000,000	-	Rp47,300,000,000	Rp1,185,932,124,976
2	Continuous Public Offering of Continuous Sharia Bonds I Solusi Sinergi Digital Phase I Year 2026	23/06/2026	Rp1,250,000,000,000	Rp16,862,875,024	Rp1,233,137,124,976	Rp1,233,137,124,976	-	Rp1,233,137,124,976	-	-	-	Rp1,233,137,124,976
Total			**Rp2,500,000,000,000**	**Rp33,630,750,048**	**Rp2,466,369,249,952**	**Rp2,466,369,249,952**	-	**Rp2,466,369,249,952**	-	-	**Rp47,300,000,000**	**Rp2,419,069,249,952**

Jakarta, July 15, 2026

Best Regards,
PT Solusi Sinergi Digital Tbk

Name : **Hendrik Tee**
Title : President Director

PT Solusi Sinergi Digital Tbk
Kantor Fatmawati Mas Blok III No. 328-329
Jl. RS Fatmawati No. 20, Cilandak 12430
Jakarta Selatan, Indonesia

THE REPORT ON THE REALIZATION OF THE USE OF PROCEEDS FROM THE CONTINUOUS PUBLIC OFFERING
CONTINUOUS BONDS I AND CONTINUOUS SHARIA BONDS I SOLUSI SINERGI DIGITAL PHASE I YEAR 2026
PT SOLUSI SINERGI DIGITAL Tbk ("THE COMPANY")
AS OF JUNE 30, 2026
Cover Letter No. 091/CORSEC/SSD/VII/2026

("ATTACHMENT")
DESCRIPTION OF THE REMAINING UNUSED PUBLIC OFFERING PROCEEDS FORMING AN INTEGRAL PART OF THIS REPORT

Based on the Report on the Realization of the Use of Proceeds from the Continuous Public Offering of Continuous Bonds I and Continuous Sharia Bonds I Solusi Sinergi Digital Phase I, Year 2026, the remaining unused balance of the proceeds was placed as follows:

No	Description	Amount		Tenor	Interest Rate	Affiliation
		Bonds	Sharia Bonds			
1	Current Account (Giro) with Bank JTrust in the name of PT Solusi Sinergi Digital Tbk	Rp600,000,000,000	-	-	0.90%	Non-affiliated
2	Current Account (Giro) with Bank KB Syariah in the name of PT Solusi Sinergi Digital Tbk	-	Rp332,075,000,000	-	1.65%	Non-affiliated
3	Current Account (Giro) with Bank KB Indonesia in the name of PT Solusi Sinergi Digital Tbk	Rp585,932,124,976	-	-	1.65%	Non-affiliated
4	Current Account (Giro) with Bank Jakarta Syariah in the name of PT Solusi Sinergi Digital Tbk	-	Rp800,000,000,000	-	1.25%	Non-affiliated
5	Current Account (Giro) with Bank BCA in the name of PT Solusi Sinergi Digital Tbk	-	Rp21,062,124,976	-	0.50%	Non-affiliated
6	Current Account (Giro) with Bank BCA in the name of PT Telemedia Komunikasi Pratama	-	Rp80,000,000,000	-	0.50%	Non-affiliated
	Total	**Rp1,185,932,124,976**	**Rp1,233,137,124,976**			
	Grand Total		**Rp 2,419,069,249,952**			

Jakarta, July 15, 2026

Best Regards,
PT Solusi Sinergi Digital Tbk

Name : **Hendrik Tee**
Title : President Director

PT Solusi Sinergi Digital Tbk
Kantor Fatmawati Mas Blok III No. 328-329
Jl. RS Fatmawati No. 20, Cilandak 12430
Jakarta Selatan, Indonesia